



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

18 May 2026

Issue Number	092603102
Tender Type	New Issue
Tender Date	20 May 2026
Tender Time	9:30 am to 4:30 pm
Offering Amount	RMB 3 Billion
Interest Type	Discount
Original Tenor	3 Months
Issue and Settlement Date	21 May 2026
Value Date	21 May 2026
Maturity Date	21 August 2026
Listing Date	22 May 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.